



# Manual del Usuario Actualizaciones



## Contents

Vitales (mejoras) .....	3
CareAssessment (mejoras) .....	4
Quick Access (nueva funcionalidad) .....	5
Actions – Full Patient Export (Role) (nueva funcionalidad).....	5
Reports(nueva funcionalidad) .....	6
Chronology - Appointment (nuevas opciones) .....	7
Códigos CPT Inferidos Pediatría (mejoras) .....	7
Orders (nueva funcionalidad).....	7
Laboratory Test Panels Maintence (mejoras).....	9
Telemedicine (mejoras) .....	10

## Vitales (mejoras)

- Del módulo de vitales se mostrará en la nota sólo los valores documentados de manera vertical.
- Al cambiar al sistema métrico en peso y estatura le guardará los valores documentados según la medida seleccionada, tanto en el centro de la nota como en el PDF.

Nota: en el *Facesheet* y listado de vitales se mostrarán los valores equivalentes a ese sistema métrico que realizó el cambio, con el propósito de realizar graficas con valores o sistema estándar

Place of service: place of service		Encounter Date: 03/08/2024
		Encounter Type: Follow Up Visit
Date Taken	03/08/2024 02:44 PM	
BMI	22.67	
Weight/Height	120 lbs / 61 in	
Blood Pressure	120/80	
Temperature	96.7	
Pulse	68	
Respiratory	18	
Oxygen	99	
Pain Severity	2 (mild)	

## Care Assessment (mejoras)

Al presionar *Include All* en los **Care Assessment** se actualizará la fecha de evaluación, al día de la nota que se este documentando.

FUNCTIONAL STATUS ▶ Care Assesment Maintenance

**Functional Categories**

**Housekeeping**

Status	Date
<input type="checkbox"/> Difficulty with household tasks (finding)	01/31/2024
<input type="checkbox"/> Unable to wash laundry (finding)	07/23/2021

**Mode of Transportation**

Status	Date
<input type="checkbox"/> Able to use public transport (finding)	07/23/2021

**Food Preparation**

Status	Date
<input type="checkbox"/> Include all	

**Helper Area** ◀ PREVIOUS SECTION | NEXT SECTION ▶

FUNCTIONAL STATUS ▶ Care Assesment Maintenance

**Functional Categories**

**Housekeeping**

Status	Date
<input checked="" type="checkbox"/> Difficulty with household tasks (finding)	03/08/2024
<input checked="" type="checkbox"/> Unable to wash laundry (finding)	03/08/2024

**Mode of Transportation**

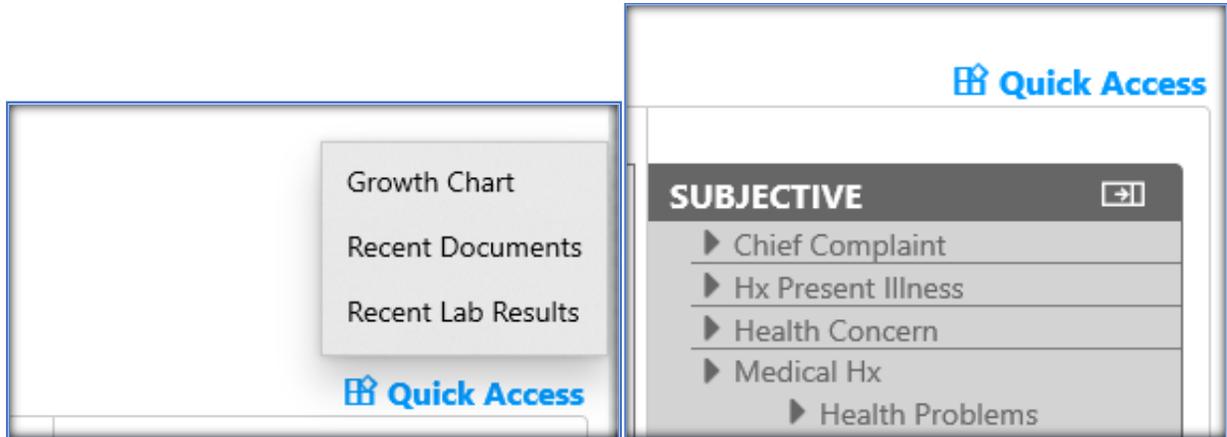
Status	Date
<input checked="" type="checkbox"/> Able to use public transport (finding)	03/08/2024

**Food Preparation**

Status	Date
<input checked="" type="checkbox"/> Include all	

## Quick Access (nueva funcionalidad)

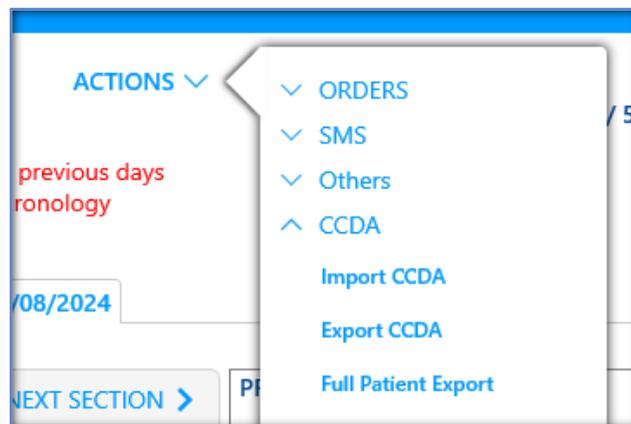
Desde la Nota tendrá un icono llamado **Quick Access**, le mostrará *Growth Chart*, *Recent Documents* y *Recent Labs*



## Actions – Full Patient Export (Role) (nueva funcionalidad)

Desde **Actions** podrá exportar datos del expediente del paciente; notas de progreso, CCD-A en formato xml, documentos y resultados.

Nota: para poder tener disponible a esta opción, el usuario Administrador le dará privilegios desde el área de **Roles**.



ROLE CENTER | Maintenance
— ✕

ACCEPT | CANCEL

Title: \*

Area	Access Type	Emergency Access
ER Visit Maintenance	Full Access <span style="float: right;">▼</span>	Full Access <span style="float: right;">▼</span>
Order Combos and Patient Care Maintenance	Full Access <span style="float: right;">▼</span>	Full Access <span style="float: right;">▼</span>
<b>Patients</b>		
Center	Full Access <span style="float: right;">▼</span>	Full Access <span style="float: right;">▼</span>
<span style="color: red; font-weight: bold;">⇒</span> Allow user to export patient information	Access <span style="float: right;">▼</span>	
Allow user to print CDA	Access <span style="float: right;">▼</span>	
Chronology	Full Access <span style="float: right;">▼</span>	Full Access <span style="float: right;">▼</span>

## Reports (nueva funcionalidad)

Reportes disponibles en el **Dashboard**, los mismos se pueden exportar a **Excel**

### AVAILABLE REPORTS

- 1. Patient Reports**  
Patient List (with Last Visit and Next Appointment Columns)
- 2. Clinical**  
Notes  
Prescriptions
- 3. ER**  
ER Notes (Only for ER Module)
- 4. Other Settings**  
User List

## Chronology - Appointment (nuevas opciones)

En **Chronology** se activa la opción de **Appointments**

- Podrá ver las citas pasadas y futuras del paciente.
- Exportar a **Excel**
- Hacer cita a través de la funcionalidad **Booking Helper**

Site	Date	Time	Book	Record	Patient	Visit Type	Payer	Confirmed
Clinica Medicina Inter...	03/07/2025(Fri)	08:00AM	LRC	00000221	Ivette Lago Pagan	MIR QA v.73	MCA	Pending Confirm
Sala 3 - Medicina	02/04/2025(Tue)	08:00AM	Ortiz	00000221	Ivette Lago Pagan	Initial Visit	MCA	Pending Confirm
Sala 2 - Dermatologia	03/04/2024(Mon)	08:15AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Pending Confirm
Sala 2 - Dermatologia	02/26/2024(Mon)	08:00AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Pending Confirm
Sala 2 - Dermatologia	02/23/2024(Fri)	09:30AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Cancelled
Sala 2 - Dermatologia	02/23/2024(Fri)	09:15AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Arrived
Sala 2 - Dermatologia	02/22/2024(Thu)	10:00AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Arrived
Sala 2 - Dermatologia	02/22/2024(Thu)	09:45AM	Ortopeda	00000221	Ivette Lago Pagan	EEG 95819	MCA	Cancelled
Sala 2 - Dermatologia	02/20/2024(Tue)	08:30AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Pending Confirm
Sala 2 - Dermatologia	02/12/2024(Mon)	07:00AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Pending Confirm
Sala 2 - Dermatologia	02/05/2024(Mon)	07:45AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Pending Confirm
Sala 2 - Dermatologia	02/01/2024(Thu)	06:15AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Cancelled
Sala 2 - Dermatologia	01/24/2024(Wed)	06:15AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Cancelled
Sala 2 - Dermatologia	01/23/2024(Tue)	05:00PM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Arrived
Sala 3 - Medicina	01/23/2024(Tue)	08:15AM	Ortiz	00000221	Ivette Lago Pagan	Initial Visit	MCA	Pending Confirm
Sala 2 - Dermatologia	01/23/2024(Tue)	06:15AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Confirmed
Sala 2 - Dermatologia	01/22/2024(Mon)	08:30AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Pending Confirm
Sala 2 - Dermatologia	01/22/2024(Mon)	06:15AM	Respira	00000221	Ivette Lago Pagan	Initial Visit -RO	MCA	Arrived

## Códigos CPT Inferidos Pediatría (mejoras)

### Orders (nueva funcionalidad)

Se incluye opción para añadir diagnósticos. Podrá colocar al lado de cada **Prueba** el diagnóstico que lo justifique.

Order Creation X

**Ivette Lago Pagan** | 00000221  
03/23/1980 · F · 43y/o

SUBMIT

Order creation helper ▶  
Date: 03/08/2024

Paper Only  Split Order   
To be performed: As soon as possible ▼

**CLINICAL LAB TESTS**

- +Dx Basic metabolic 2000 panel - Serum or Plasma
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)
- +Dx Calcium [Mass/volume] in Blood
  - K29.01 Acute gastritis with bleeding (Acute hemorrhagic gastritis)
- +Dx CBC W Auto Differential panel - Blood
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)
- +Dx Lipid 1996 panel - Serum or Plasma
  - K29.01 Acute gastritis with bleeding (Acute hemorrhagic gastritis)
- +Dx Thyroid stimulating immunoglobulins actual/normal in Serum
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)
- +Dx Urinalysis complete panel - Urine
  - K29.01 Acute gastritis with bleeding (Acute hemorrhagic gastritis)
- +Dx Vitamin D+Metabolites [Mass/volume] in Serum or Plasma
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)

Diagnosis: +

-

Notes: S

**Order Creation** ✕



**Ivette Lago Pagan | 00000221**  
03/23/1980 · F · 43y/o

SUBMIT

Order creation helper ▶

Date:  

**CLINICAL LAB TESTS**

Paper Only

Split Order

To be performed: **As soon as possible** ▼

- **+Dx** Basic metabolic 2000 panel - Serum or Plasma
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)
- **+Dx** Calcium [Mass/volume] in Blood
  - K29.01 Acute gastritis with bleeding (Acute hemorrhagic gastritis)
- **+Dx** CBC W Auto Differential panel - Blood
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)
- **+Dx** Lipid 1996 panel - Serum or Plasma
  - K29.01 Acute gastritis with bleeding (Acute hemorrhagic gastritis)
- **+Dx** Thyroid stimulating immunoglobulins actual/normal in Serum
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)
- **+Dx** Urinalysis complete panel - Urine
  - K29.01 Acute gastritis with bleeding (Acute hemorrhagic gastritis)
- **+Dx** Vitamin D+Metabolites [Mass/volume] in Serum or Plasma
  - E03.9 Hypothyroidism, unspecified (Hypothyroidism)

Diagnosis: + -

Notes: S

## Laboratory Test Panels Maintenance (mejoras)

En sus **Paneles de Laboratorio**, podrá relacionar los diagnósticos que justifican la prueba.

Esto le agilizará y facilitará el proceso de realizar órdenes, ya que al escoger el panel las pruebas tendrán el diagnóstico relacionado.

The screenshot shows the 'LABORATORY TESTS PANELS MAINTENANCE' window. It features a table of 'Clinical Laboratory Test Panels'. The 'Comprehensive Health Panel' is expanded, showing a list of LOINC codes and descriptions. A 'Select Diagnostic' modal is open, allowing the user to search for related diagnoses. The search term 'i10' has been entered, and the results show 'Essential (primary) hypertension' with a plus sign to add it to the panel.

Panel Name	Status
Basic Panel	Active
Comprehensive Health Panel	Active

LOINC	Description
69742-5	CBC W Differential panel, method unspecified - Blood
24323-8	Comprehensive metabolic 2000 panel - Serum or...
2498-4	Iron [Mass/volume] in Serum or Plasma

Search	Result
i10	Essential (primary) hypertension

The screenshot shows the 'LABORATORY TESTS PANELS MAINTENANCE' window with the 'Comprehensive Health Panel' expanded. The LOINC codes and descriptions are visible, and the 'Essential (primary) hypertension' diagnosis is highlighted in red text next to the LOINC code 69742-5.

LOINC	Description
69742-5	CBC W Differential panel, method unspecified - Blood
24323-8	Comprehensive metabolic 2000 panel - Serum or...
2498-4	Iron [Mass/volume] in Serum or Plasma

The screenshot displays a web interface for clinical lab tests. On the left, under the heading "CLINICAL LAB TESTS", there is a list of tests with expandable options (indicated by red minus signs):

- +Dx CBC W Differential panel, method unspecified - Blood
  - I10 Essential (primary) hypertension
- +Dx Comprehensive metabolic 2000 panel - Serum or Plasma
  - E11.69 Type 2 diabetes mellitus with other specified complication
- +Dx Iron [Mass/volume] in Serum or Plasma
  - Y93.E4 Activity, ironing

Below the list, there are input fields for "Diagnosis:" and "Notes:". To the right, under the heading "(Clinical Lab Panels Maintenance)", there is a list of panels with expandable options (indicated by blue plus signs):

- + AL - Surgery
  - Influenza virus A+B Ag [Presence] in Unspecified speci...
  - Mycoplasma pneumoniae IgG Ab [Units/volume] in Ser...
  - SARS-CoV-2 Ab.IgG+IgM by rapid immunoassay
- + Basic Panel
  - Lipid 1996 panel - Serum or Plasma (Default Dc: D50.8)
  - Microalbumin [Mass/volume] in Urine (Default Dc: E11.69)
  - Microalbumin ug/min [Mass/time] in 24 hour Urine (Default Dc: A71.1)
  - Urinalysis complete panel - Urine (Default Dc: E23.2)
- + Comprehensive Health Panel
  - CBC W Differential panel, method unspecified - Blood (Default Dc: I10)
  - Comprehensive metabolic 2000 panel - Serum or Plasma (Default Dc: E11.69)
  - Iron [Mass/volume] in Serum or Plasma (Default Dc: Y93.E4)

At the top right of this section, there is a checkbox labeled "Show only favorites panels" which is checked.

## Telemedicine (mejoras)

Al utilizar la opción de **Telemedicina**, le mostrará un mensaje para que apruebe el uso del micrófono y la cámara.

